

Rutgers AICPA Data Analytics Research Initiative (RADAR)

Conference Call

October 3, 2018

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Dan Ball	Brian Collins
Brian Wolohan	Kelly Hnatt
Brittany Kelley	Michael Wynen
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Danielle Kearny	Kari Lee
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Meeting Minutes:

- The board approved the June 6, 2018 and August 15, 2018 meeting minutes for posting to the website.
- **MADS Experiment Update:**
 - o The board discussed the MADS experiments. Experiments (originally referred to as “pilots) will be run to further test and validate the steps in the MADS framework.
 - o Board reps and volunteers have participated in a MADS training session. A second session will be scheduled for those who were unable to attend the first. The second session will be held virtually to accommodate all schedules.
 - o The board reviewed and discussed the following documents that will be used throughout the experiments to track progress and key metrics:
 - ***Engagement Profile document*** – This document will be completed by all experiment volunteers in order to track key metrics. The final documents will be shared with the research teams for analysis.
 - ***Draft Status tracker template*** – This document will be used to track the timing of each of the experiments.
 - o Another update will be given on the November conference call

Next Steps:

- 1. AICPA staff to coordinate 2nd MADS training session**
- 2. AICPA staff to begin tracking experiments and key information**
- 3. Board to send AICPA staff any additional edits on any of the documents shared during the update call.**

- **MADS Deliverables Update:**

- An update was given on the MADS deliverables workflow. The goal of the MADS deliverables (e.g., whitepaper(s)) is to memorialize the work completed to date on the MADS and Process Mining projects.
- These deliverables would be posted to the website and shared with the profession.
- The research teams are in the process of drafting papers to be reviewed by the supporting board representatives.
- Due to the timing of the MADS experiments, these deliverables would not include results from the experiments. The results of the MADS experiments will be shared separately.

Next Steps:

- 1. AICPA staff to coordinate the review of each of the deliverables**

- **Upcoming Meetings and Conference Calls:**

- Monthly Update Call – November 7th
- In person Meeting – December 6th